

UPDATION OF FINANCIAL DATA

To,
Vertex Securities Limited/ Vertex Commodities And Finpro Pvt Ltd,
2nd Floor, Thottathil Towers, Market Road, Kochi-682018.

Dear Sir,

I/we _____ Client Code _____
understand that as per the guidelines prescribed by SEBI, the client is required to share financial information to the stock broker on a periodic basis. In view of these guidelines, please update my/our financial details as mentioned below.

<p>A) Financial Details</p> <p>Gross Annual Income</p> <p style="text-align: center;">Or</p> <p>Net Worth (Should not be older than 1 Year)</p>	<p>Income Range: As on date</p> <p> <input type="checkbox"/> Below Rs. 1 Lakh <input type="checkbox"/> Rs. 1-5 Lakh <input type="checkbox"/> Rs. 5-10 Lakh <input type="checkbox"/> Rs. 10-25 lakh <input type="checkbox"/> Above Rs. 25 Lakh </p> <p>Net Worth Rs..... As on date.....</p>
<p>E) Proof of Financial Details* (any one of the following)</p> <p>Applicable for Clients Trading in Derivatives Segment</p>	<p> <input type="checkbox"/> Copy of ITR Acknowledgement <input type="checkbox"/> Copy of Annual Accounts (For Corporates) <input type="checkbox"/> Salary Slip or Form 16 (In case of Salary Income) <input type="checkbox"/> Net Worth Certificates duly certified by Chartered Accountant <input type="checkbox"/> Copy of Demat Holding Statement <input type="checkbox"/> Bank account Statement for last 6 months <input type="checkbox"/> Self- declaration along with relevant supporting documents </p>

Date: -

Signature